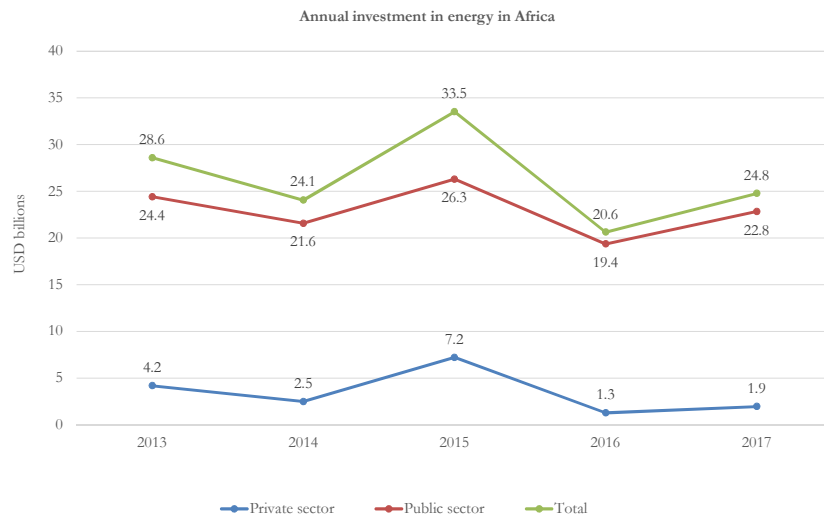


# Latest Trends in Private Investments and IPPs: What do they indicate?

Yasser Charafi, Principal Investment Officer, IFC  
[xx] June, 2019

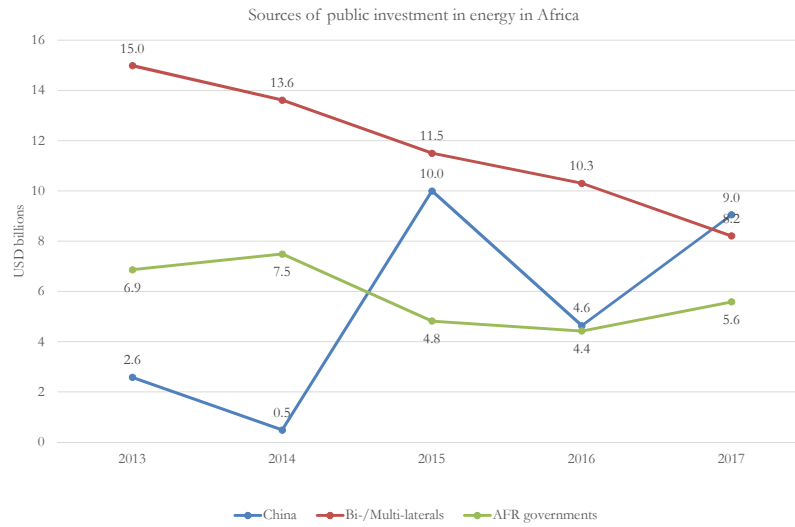
## Private investment in energy remains limited



2

Source: Infrastructure Consortium for Africa

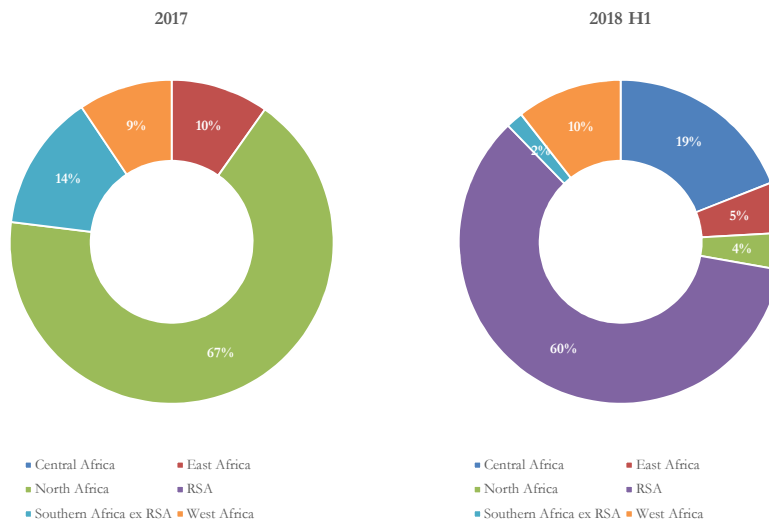
## Within public investment, China is a key source



3

Source: Infrastructure Consortium for Africa

## Destination of private investment in energy



4

Source: World Bank PPI database

## Focus on trends in Sub-Saharan Africa (SSA)

5

## In terms of GWs financed by the private sector, RE grew rapidly and now exceeds conventional

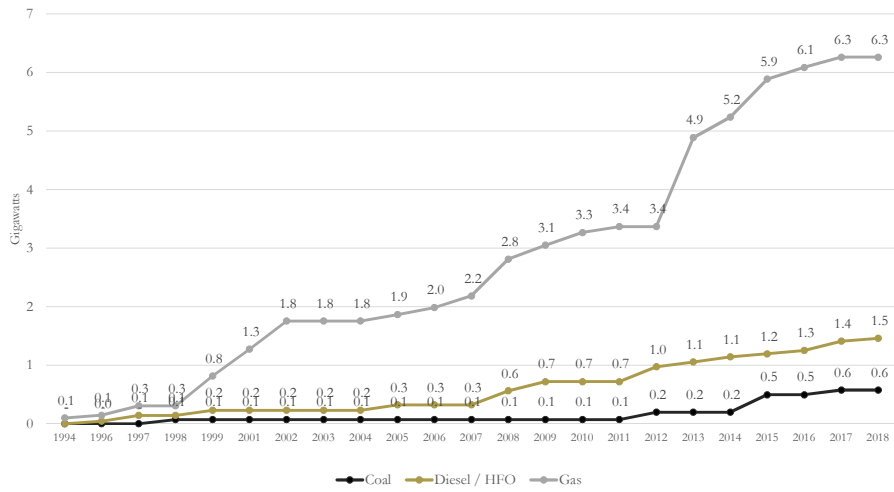


6

Source: 1994-2015 – Anton Eberhardt; 2016-2018 – World Bank PPI database, Infrastructure Journal

## Within conventional, gas is ever more dominant

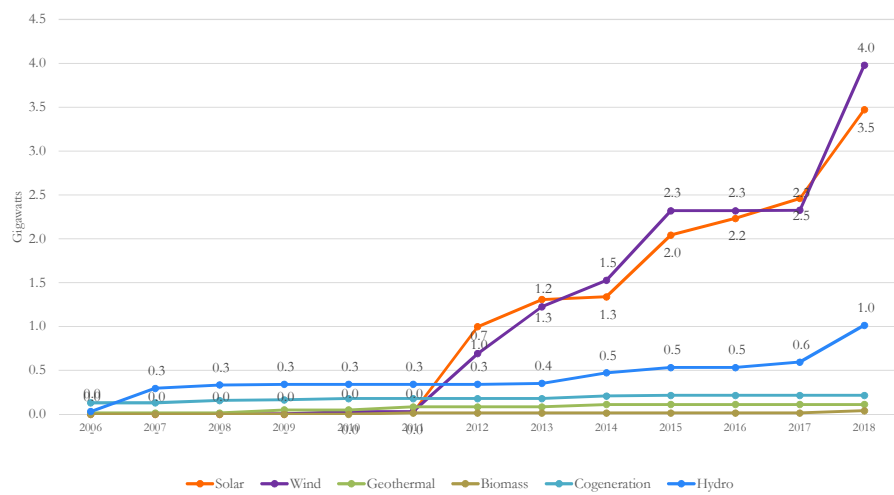
Cumulative conventional capacity financed by the private sector in Sub-Saharan Africa



Source: 1994-2015 – Anton Eberhardt; 2016-2018 – World Bank PPI database, Infrastructure Journal

## Within RE, solar and wind dominate, after rapid growth

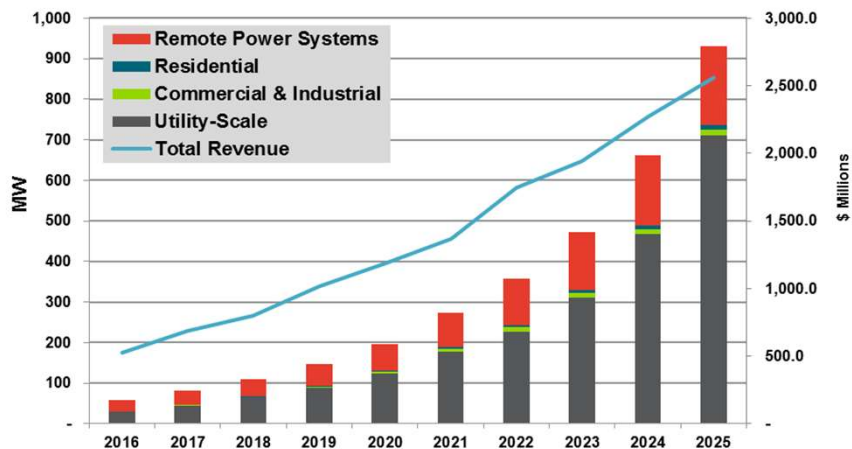
Cumulative RE capacity financed by the private sector in Sub-Saharan Africa



Source: 1994-2015 – Anton Eberhardt; 2016-2018 – World Bank PPI database, Infrastructure Journal

## Storage market is poised for growth

Projected Annual Stationary Energy Storage Deployments, Power Capacity and Revenue by Market Segment, Sub-Saharan Africa: 2016-2025

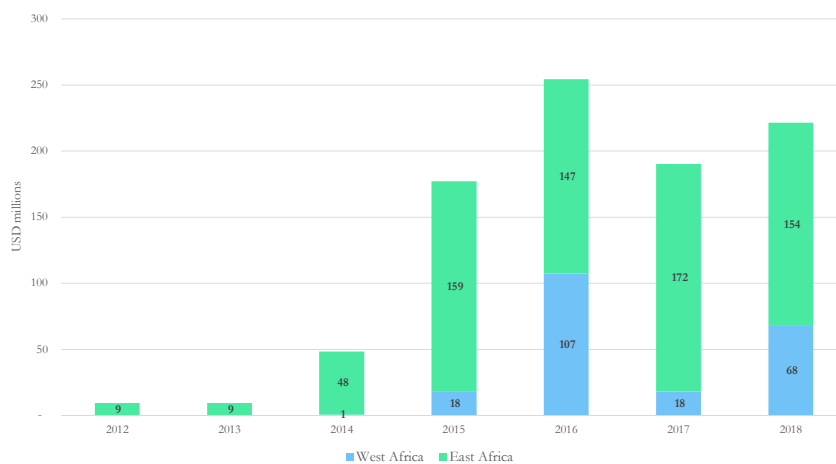


9

Source: IFC

## Off-grid : Starting to Grow but...; West Africa now beginning to see investment

Annual investment in Off-Grid Solar in Sub-Saharan Africa



10

Source: GOGLA

**Concluding Thoughts**